



ABN 39 151 155 207

6 September 2024

ASX ANNOUNCEMENT

DISPUTE WITH MT EDWARDS CRITICAL MINERALS PTY LTD AND WIN METALS LIMITED REGARDING LITHIUM ROYALTY AGREEMENT

Estrella Resources Limited (ASX: "ESR" or the "Company") advises that it has today initiated the dispute resolution procedure contained in the Royalty Deed between ESR and Mt Edwards Critical Minerals Pty Ltd (formerly Mt Edwards Lithium Pty Ltd) ("MEL") and WIN Metals Limited (ASX: WIN) ("WIN") as guarantor (**Royalty Deed**), by the issue of a joint notice of dispute to MEL and WIN.

MEL has recently completed a transaction with WIN and Auric Mining Limited (ASX: AWJ) ("**Auric**") which among others included a sale of part of MEL's lithium interest and rights in a mining lease M15/87 to Auric and Auric's subsidiary, Widgie Gold Pty Ltd (see WIN ASX announcement of 27 August 2024) (**Sale**).

The lithium interest and rights sold to Auric and its subsidiary by the Sale are the subject of the Royalty Deed.

ESR alleges that by the Sale, MEL and WIN have materially breached the terms of the Royalty Deed.

ESR is committed to enforcing its rights by pursuing the dispute resolution process under the Royalty Deed.

ESR will keep the market informed on any developments.

This announcement has been approved and authorised for release by the Board of ESR.

ENDS

FOR FURTHER INFORMATION CONTACT

Christopher J. Daws

Managing Director

Estrella Resources Limited

+61 8 9481 0389

info@estrellaresources.com.au