

**Form 603**  
Corporations Act 2001  
Section 671B

**Notice of initial substantial holder**

To Company Name/Scheme Widgie Nickel Limited

ACN/ARSN 648 687 094

**1. Details of substantial holder (1)**

Name David John Reed and Judith Mary Reed and their controlled body corporate Trucking Nominees Pty Ltd (ACN 008 911 233) in its own capacity and in its capacity as trustee for the D J Reed Super Fund

ACN/ARSN (if applicable) As above

The holder became a substantial holder on 17/09/2021

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares	17,549,412	17,549,412	7.02% (based on 250,125,000 fully paid ordinary shares on issue)

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
David John Reed	Relevant interest under section 608(1) of the <i>Corporations Act 2001</i> (Cth), being a relevant interest arising through being the registered holder of the shares	14,500,761 fully paid ordinary shares
Judith Mary Reed	Relevant interest under section 608(1) of the <i>Corporations Act 2001</i> (Cth), being a relevant interest arising through being the registered holder of the shares	222,161 fully paid ordinary shares
Trucking Nominees Pty Ltd ACN 008 911 233 as trustee for the D J Reed Super Fund	Relevant interest under section 608(1) of the <i>Corporations Act 2001</i> (Cth), being a relevant interest arising through being the registered holder of the shares	2,279,873 fully paid ordinary shares
Trucking Nominees Pty Ltd ACN 008 911 233	Relevant interest under section 608(1) of the <i>Corporations Act 2001</i> (Cth), being a relevant interest arising through being the registered holder of the shares	546,617 fully paid ordinary shares

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
David John Reed	David John Reed	David John Reed	14,500,761 fully paid ordinary shares
Judith Mary Reed	Judith Mary Reed	Judith Mary Reed	222,161 fully paid ordinary shares

Trucking Nominees Pty Ltd ACN 008 911 233 as trustee for the D J Reed Super Fund	Trucking Nominees Pty Ltd ACN 008 911 233 as trustee for the D J Reed Super Fund	Trucking Nominees Pty Ltd ACN 008 911 233 as trustee for the D J Reed Super Fund	2,279,873 fully paid ordinary shares
Trucking Nominees Pty Ltd ACN 008 911 233	Trucking Nominees Pty Ltd ACN 008 911 233	Trucking Nominees Pty Ltd ACN 008 911 233	546,617 fully paid ordinary shares

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration		Class and number of securities
		Cash	Non-cash	
David John Reed	26 August 2021		Non-cash. In-specie distribution from Neometals Ltd.	7,539,282 fully paid ordinary shares
David John Reed	17 September 2021	\$1,392,295.80		6,961,479 fully paid ordinary shares
Judith Mary Reed	26 August 2021		Non-cash. In-specie distribution from Neometals Ltd.	115,507 fully paid ordinary shares
Judith Mary Reed	17 September 2021	\$21,330.80		106,654 fully paid ordinary shares
Trucking Nominees Pty Ltd ACN 008 911 233 as trustee for the D J Reed Super Fund	26 August 2021		Non-cash. In-specie distribution from Neometals Ltd.	1,185,359 fully paid ordinary shares
Trucking Nominees Pty Ltd ACN 008 911 233 as trustee for the D J Reed Super Fund	17 September 2021	\$218,902.80		1,094,514 fully paid ordinary shares
Trucking Nominees Pty Ltd ACN 008 911 233	26 August 2021		Non-cash. In-specie distribution from Neometals Ltd.	284,199 fully paid ordinary shares
Trucking Nominees Pty Ltd ACN 008 911 233	17 September 2021	\$52,483.60		262,418 fully paid ordinary shares

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
David John Reed	Spouse of Judith Mary Reed.
Judith Mary Reed	Spouse of David John Reed.
Trucking Nominees Pty Ltd ACN 008 911 233 as trustee for the D J Reed Super Fund	David John Reed and Judith Mary Reed are directors and shareholders of Trucking Nominees Pty Ltd and control Trucking Nominees Pty Ltd. David John Reed is also a member of the D J Reed Super Fund.
Trucking Nominees Pty Ltd ACN 008 911 233	David John Reed and Judith Mary Reed are directors and shareholders of Trucking Nominees Pty Ltd and control Trucking Nominees Pty Ltd.

**7. Addresses**

The addresses of persons named in this form are as follows:

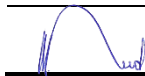
Name	Address
David John Reed	19 Avonmore Terrace, Cottesloe WA 6011
Judith Mary Reed	19 Avonmore Terrace, Cottesloe WA 6011
Trucking Nominees Pty Ltd ACN 008 911 233 as trustee for the D J Reed Super Fund	56 Ranch Road, Mariginiup WA 6078
Trucking Nominees Pty Ltd ACN 008 911 233	56 Ranch Road, Mariginiup WA 6078

**Signature**

print name David John Reed

capacity Individual and director of Trucking Nominees Pty Ltd

sign here



date 22 September 2021