



Announcement Summary

Entity name

WIDGIE NICKEL LIMITED

Date of this announcement

Wednesday May 15, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|---------------------------|--------------------------------------|---|-------------------|
| WINAV | OPTION EXPIRING 31-OCT-2025 DEFERRED | 10,597,504 | 15/05/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WIDGIE NICKEL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

648687094

1.3 ASX issuer code

WIN

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/5/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|-----------------------------------|--|---|
| 16-Apr-2024 13:22 | Update - Update - Proposed issue of securities - WIN | A standard +pro rata issue (non-renounceable) |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Company reserves the right to place any shortfall Shares under the Rights Issue offer at its discretion but has made no decision to do so at this stage. Shortfall Shares must be issued within three months after the closing date of the Rights Issue on 8 May 2024. Applicants for Shortfall Shares will also be entitled to Options on the same terms as under the Rights Issue offer.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

WINAV : OPTION EXPIRING 31-OCT-2025 DEFERRED

Date the +securities the subject of this notification were issued

15/5/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Options exercisable at \$0.07 each

Issue details

Number of +securities

10,597,504

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| WIN : ORDINARY FULLY PAID | 297,945,053 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| WINAD : OPTION EXPIRING 22-SEP-2024 EX \$0.40 | 4,850,000 |
| WINAV : OPTION EXPIRING 31-OCT-2025 DEFERRED | 10,597,504 |
| WINAB : OPTION EXPIRING 22-SEP-2024 EX \$0.20 | 2,700,000 |
| WINAC : OPTION EXPIRING 22-SEP-2024 EX \$0.30 | 2,500,000 |
| WINAR : OPTION EXPIRING 30-OCT-2027 EX \$0.23 | 414,668 |
| WINAS : OPTION EXPIRING 30-OCT-2028 EX \$0.29 | 414,666 |
| WINAT : OPTION EXPIRING 30-OCT-2029 EX \$0.35 | 414,666 |
| WINAQ : PERFORMANCE RIGHTS | 1,649,000 |
| WINAO : OPTION EXPIRING 22-SEP-2024 EX \$0.35 | 350,000 |